

Shareholder information

Financial calendar

Ex-dividend date	27 August 2008
Record date	29 August 2008
Annual General Meeting	5 September 2008
Final dividend payable	10 October 2008
Interim results	December 2008
Interim dividend payable	February 2009
Announcement of results for year ending 25 April 2009	June 2009

Ordinary Shares

The total number of Ordinary Shares in issue as at 26 April 2008 was 403,370,494 shares which were held by a total of 3,345 shareholders.

Share price information

The latest information on the HMV Group plc Ordinary Share price is available on www.hmvgroup.com

Registrars

All enquiries relating to Ordinary Shares, dividends and changes of address should be addressed to the Company's registrar, Capita Registrars.

Payment of dividends

Shareholders whose dividends are not currently paid to mandated accounts may wish to consider this method of payment, which has a number of advantages: dividends are paid direct into the shareholder's nominated account, cleared funds are provided on the payment date, and the relevant tax voucher is sent to the shareholder's registered address.

Company information

Registered office

Shelley House
2-4 York Road
Maidenhead
Berkshire SL6 1SR

Registered number

3412290

Corporate website

www.hmvgroup.com

Other websites

www.hmv.com
www.hmv.ca
www.hmv.com.hk
www.waterstones.com

Auditors

Ernst & Young LLP
1 Colmore Square
Birmingham B4 6HQ

Financial advisors

Citigroup
Citigroup Centre
33 Canada Square
Canary Wharf
London E14 5LB

Lehman Brothers
25 Bank Street
Canary Wharf
London E14 5LE

Principal bankers

The Royal Bank of
Scotland
135 Bishopsgate
London EC2M 3UR

Lloyds TSB Bank plc
25 Gresham Street
London
EC2V 7HN

Lawyers

Simmons & Simmons
CityPoint
One Ropemaker Street
London EC2Y 9SS

Registrars

Capita Registrars
The Registry
34 Beckenham Road
Beckenham
Kent BR3 4TU